Date: December 17, 2019

To: Special Districts

From: Kathy Bull

Subject: Senate Bill 929 – Website Requirements for Special Districts

As you may be aware, Senate Bill (SB) 929 requiring Special Districts to create websites with specific information and continual updates goes into effect on January 1, 2020. The Special Districts website requirements vary based on district type but broadly include:

- A catalog of enterprise systems, defined as “a software application or computer system that collects, stores, exchanges, and analyzes information that the agency uses,” and the data collected;
- Financial transaction reports filed with the State Controller;
- Annual compensation of elected officials, officers and employees (or a link to the Controller’s Government Compensation site);
- Meeting agendas at least 72 hours in advance of meeting, per Brown Act requirements;
- Local Health Care Districts’ websites must also include the information described in Assembly Bill 2019.

Trinity LAFCo is providing a resolution template if your Special District needs Hardship Exemption. Special Districts may exempt themselves from website requirements if the District’s board of directors adopts a resolution with detailed findings on why a hardship prevents it from establishing or maintaining a website. Valid hardship examples include: limited access to broadband or other Internet type; significantly limited financial resources; and/or insufficient staff resources. The resolution is valid for one year and must be readopted annually if a hardship still exists.

Information regarding Senate Bill 929 is available on our website at trinitylafco.org. Please feel free to contact staff if you have any questions.

Attachments:  CSDA Website Compliance Checklist
Resolution Template – Hardship Exemption
FAQs: Website requirements for special districts, SB 929

What does SB 929 require?
SB 929 was written with the intention of improving transparency and public access to basic information about special districts’ activities. SB 929 requires all independent special districts to maintain a website, unless the district passes a resolution claiming a hardship for specific reasons, including evidence of that hardship, in a public meeting each year.

When does SB 929 go into effect?

What exactly must be posted to the website?
There are five posting requirements: contact information for the district; the most recent agenda (posted 72 hours in advance of each upcoming meeting); the State Controller’s reports for the district’s Financial Transaction Report and Board and Staff Compensation Report (or a link to each of the State Controller’s websites); and the district’s Enterprise System Catalog (as required by SB 272).

What sort of contact information is required?
The bill doesn’t state, it just says that contact information is required. Our assumption is that this means physical and mailing address, phone number, and main district email address.

What are the specific agenda posting requirements?
Districts have always been required to post agendas at least 72 hours in advance, per the Brown Act, and if the district has a website, they must be posted there as well. AB 2257 went into effect January 2019, and that added a few requirements: first, there must be a link on the home page that goes directly to the current agenda; and second, the agenda itself must be searchable, indexable, and platform-independent (this means that you should be saving or exporting your agenda to PDF from Word, then posting that as your official agenda).

What constitutes a valid hardship?
Special districts may exempt themselves from the website requirements if the district’s board of directors adopts a resolution with detailed findings on why a hardship prevents it from establishing or maintaining a website. Examples of a valid hardship include: limited access to broadband or other type of Internet; significantly limited financial resources; and/or insufficient staff resources. The resolution is valid for one year and must be adopted annually if a hardship still exists.

Where can I learn more?
The California Special Districts Association (CSDA.net) sponsors webinars on this topic often. They have created a Website Compliance Checklist for easy use (see attached). You can also contact LAFCo staff if you need assistance with preparing a hardship exemption resolution (template available upon request). Please contact colette@trinitylafco.org or (707) 825-8260 for more information.
California Website Compliance Checklist

Use this checklist to keep your district's website compliant with State and Federal requirements.

Public Records Act

☐ SB 929:
Our district has created and maintains a website
Passed in 2018, all independent special districts must have a website that includes contact information (and all other requirements) by Jan. 2020

☐ SB 272:
Our Enterprise System Catalog is posted on our website
All local agencies must publish a catalog listing all software that meets specific requirements—free tool at getstreamline.com/sb272

☐ AB 2853 (optional):
We post public records to our website
This bill allows you to refer PRA requests to your site, if the content is displayed there, potentially saving time, money, and trees

The Brown Act

☐ AB 392:
Agendas are posted to our website at least 72 hours in advance of regular meetings, 24 hours in advance of special meetings
This 2011 update to the Act, originally created in 1953, added the online posting requirement

☐ AB 2257:
A link to the most recent agenda is on our homepage, and agendas are searchable, machine-readable and platform independent
Required by Jan. 2019—text-based PDFs meet this requirement, Microsoft Word docs do not

State Controller Reports

☐ Financial Transaction Report:
A link to the Controller’s “By the Numbers” website is posted on our website
Report must be submitted within seven months after the close of the fiscal year—you can add the report to your site annually, but posting a link is easier

☐ Compensation Report:
A link to the Controller’s PublicPay website is posted in a conspicuous location on our website
Report must be submitted by April 30 of each year—you can also add the report to your site annually, but posting a link is easier

Healthcare District Websites

☐ AB 2019:
If we’re a healthcare district, we maintain a website that includes all items above, plus additional requirements
Including budget, board members, Municipal Service Review, grant policy and recipients, and audits

Open Data

☐ AB 169:
Anything posted on our website that we call “open data” meets the requirements of AB 169
Defined as “retrievable, downloadable, indexable, and electronically searchable; platform independent and machine readable”... among other things

Section 508 ADA Compliance

☐ CA gov code 7405:
State governmental entities shall comply with the accessibility requirements of Section 508
Requirements were updated in 2018—if you aren’t sure, you can perform a basic test for accessibility at achecker.ca

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RESOLUTION NO. XX-XX

DECLARING HARDSHIP PREVENTING [INSERT NAME OF DISTRICT] FROM PROVIDING A WEBSITE WITH INFORMATION AS REQUIRED BY SB 929 (MCGUIRE)

WHEREAS, on September 14, 2018, the California State Governor did approve and sign SB 929 (McGuire) regarding Special District internet websites; and

WHEREAS, effective January 1, 2020, SB 929 requires special districts to maintain a website that clearly lists contact information for the district and complies with provisions set forth in Government Code Sections 6270.5, 53893, 53908, and 54954.2, and Health and Safety Code Section 32139; and

WHEREAS, SB 929 states that if creating and maintaining a website constitutes a hardship for the district, that district can claim exemption; and

WHEREAS, [INSERT NAME OF DISTRICT] has presented information at the [DISTRICT BOARD] regular meeting held [Date] displaying a hardship based on the following:

[District] does not have or has limited access to a suitable internet service allowing for regular maintenance of and posting to a district website;

[District] has significantly limited financial resources and is unable to support the cost of maintaining a website;

[District] does not have the staff capacity to maintain and regularly update a district website; and

NOW, THEREFORE, BE IT RESOLVED by the [Governing Body] as follows:

1. The [District] has provided adequate information displaying a hardship preventing compliance with SB 929.

2. All provisions, terms and conditions of [District] Resolution No. XX-XX, shall be effective January 1, 2020 and remain in effect until January 1, 2021.

PASSED AND ADOPTED at a meeting of the [District] on the __ day of ____________, 2020, by the following vote:

AYES: ____________________________________
NOES: ____________________________________
ABSENT: ____________________________________
ABSTAIN: ____________________________________

[Name and Title]
Attest: [Name and Title]